

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

September 15, 2004

REGISTRATION NO.: 24634
BONDS ISSUED BY: Parkway C-2 School District
AMOUNT OF ISSUE: \$12,066,967.70
DATE OF ISSUE: September 28, 2004 (Series 2004B)
PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District,
Series 1999, maturing in the years 2010 through 2019; Series 2000,
maturing in the years 2011 through 2020

COUNTY: of St. Louis
MONTH OF MATURITY: March

Rate of Interest	Amount	Maturity
2.000%	\$ 135,000.00	03/01/2005
2.000%	205,000.00	03/01/2006
2.000%	210,000.00	03/01/2007
2.500%	215,000.00	03/01/2008
3.000%	220,000.00	03/01/2009
3.000%	710,000.00	03/01/2010
3.100%	1,190,000.00	03/01/2011
3.250%	730,000.00	03/01/2012
3.500%	500,000.00	03/01/2012
4.000%	260,000.00	03/01/2013
10.000%	448,290.00	03/01/2013 **
10.000%	512,252.40	03/01/2014 **
10.000%	466,425.30	03/01/2015 **
3.875%	290,000.00	03/01/2016
5.000%	1,000,000.00	03/01/2016
4.000%	1,355,000.00	03/01/2017
4.000%	1,415,000.00	03/01/2018
4.000%	1,470,000.00	03/01/2019
4.125%	735,000.00	03/01/2020

ARE BONDS CALLABLE: Current interest bonds maturing on and after March 1, 2016 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri

PURCHASE PRICE: \$13,031,913.46

INTEREST RATE: 3.9952%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**Capital Appreciation Bonds are not subject to redemption prior to maturity